

EXHIBIT “H”

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)

SUSAN CARLSON (612) 766-6911

B. E-MAIL CONTACT AT FILER (optional)

SUSAN.CARLSON@FAEGREED.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

FAEGRE BAKER DANIELS LLP

90 S 7TH ST STE 2200

MINNEAPOLIS, MN 55402

US

Delaware Department of State

U.C.C. Filing Section

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME

PIPELINE FOODS REAL ESTATE HOLDING COMPANY, LLC

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 1250 EAST MOORE LAKE DRIVE, SUITE 200	CITY MINNEAPOLIS	STATE MN	POSTAL CODE 55432	COUNTRY US

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

COMPEER FINANCIAL, FLCA

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS 10700 PRAIRIE LAKES DRIVE	CITY EDEN PRAIRIE	STATE MN	POSTAL CODE 55344	COUNTRY US

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME

COMPEER FINANCIAL, FLCA

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 10700 PRAIRIE LAKES DRIVE	CITY EDEN PRAIRIE	STATE MN	POSTAL CODE 55344	COUNTRY US

4. COLLATERAL: This financing statement covers the following collateral:

All assets, whether now existing or hereafter arising.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA: